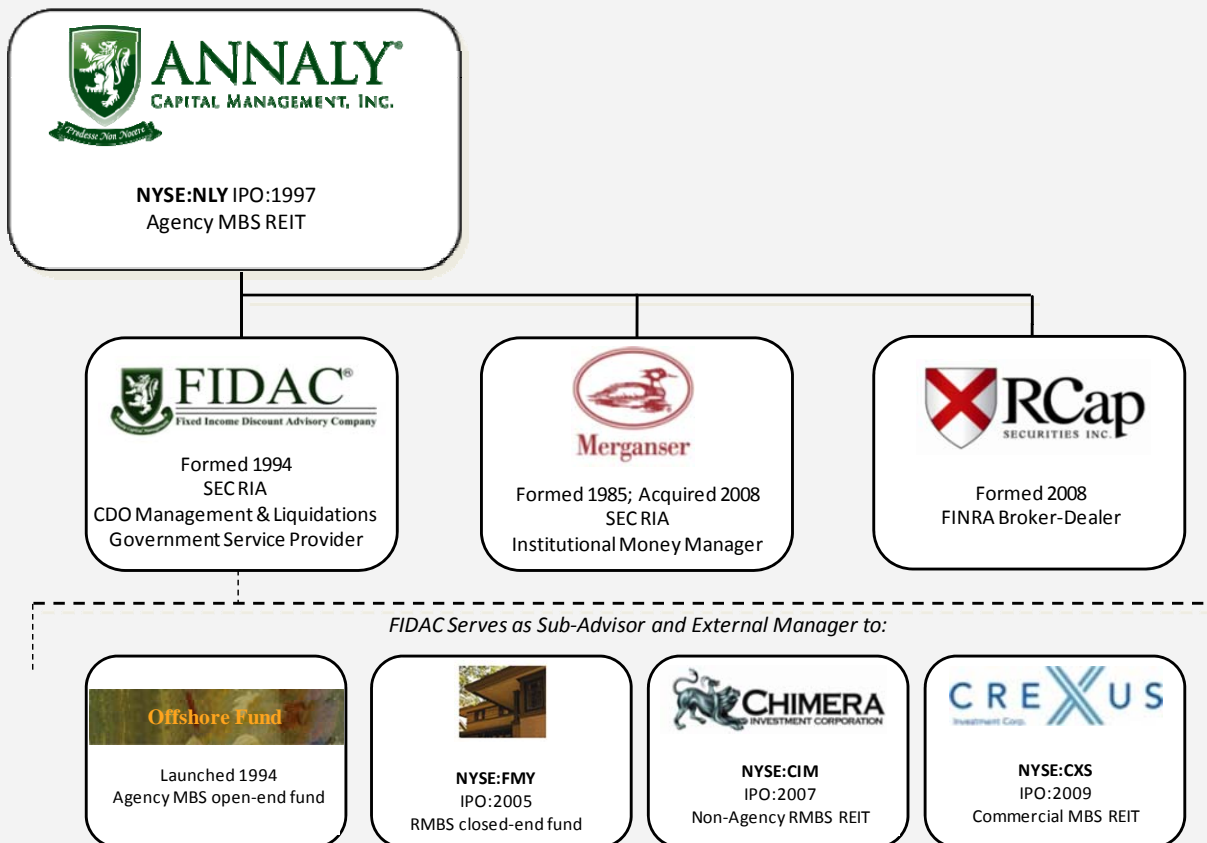




## Company Profile

Annaly Capital Management is the largest mortgage REIT listed on the New York Stock Exchange. In addition to managing a portfolio of Agency mortgage-backed securities, Annaly receives dividend income from its wholly-owned subsidiaries, which offer diversified real estate, asset management and other financial services.

As the graphic below illustrates, Annaly currently has three wholly-owned operating subsidiaries, Fixed Income Discount Advisory Company (FIDAC), Merganser Capital Management, Inc, and RCap Securities, Inc. FIDAC specializes in managing residential and commercial loans and securities, CDO management, and other advisory services. Merganser extends Annaly's subsidiaries' asset management platform into traditional fixed income strategies for institutional clients. RCap (member: FINRA) is a self-clearing broker dealer.



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